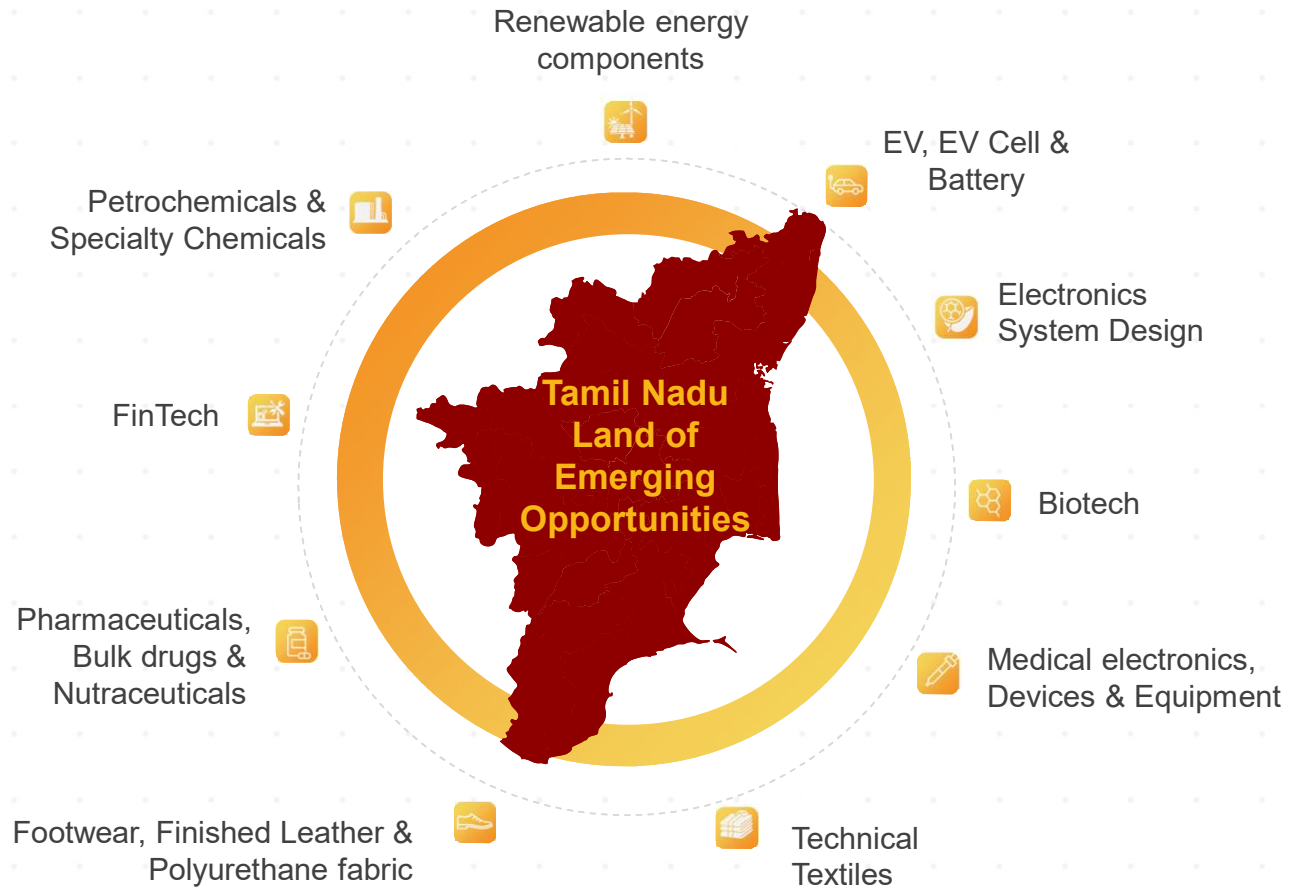


Tamil Nadu - Sunrise Sectors



Tamil Nadu – EV & Battery Ecosystem

Tamil Nadu is referred as the “EV Capital of India” with the presence of 40+ EV Companies in the State.

Two-time “Best EV State Award” in IESA Industry Excellence Award Ceremony, 2022 & 2023

In 2022, 46% of E2W sold in India were manufactured in Tamil Nadu

EV registration in Tamil Nadu has doubled to over 66,000 units in 2022, from around 30,000 units in 2021 as per Vahan Dashboard

Capacity to produce 10 million electric two-wheelers by 2030

World’s Largest Electric Two-Wheeler factory – Ola Electric Mobility

Upcoming Gigafactory for Cell manufacturing by Ola Cell technologies and Lucas TVS

Launched and Proposed Electric car players like Hyundai, Renault-Nissan, BYD, Stellantis, and Ola Electric

India’s First Electric Tractor Manufacturing Facility – Celestial E-Mobility

Major Players

OLA ELECTRIC



SW/TCH

GREAVES
ELECTRIC
MOBILITY



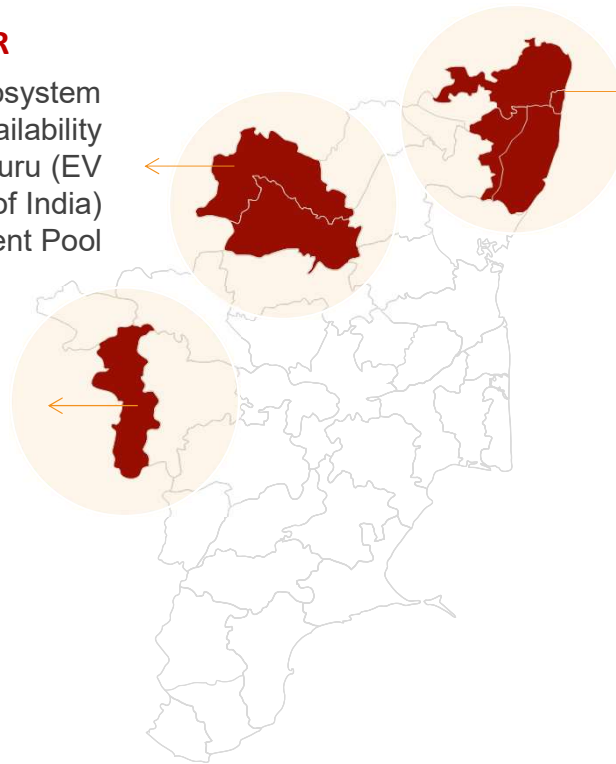
Tamil Nadu – Emerging EV & Battery Hub

HOSUR CLUSTER

- Existing Auto Ecosystem
- Industrial Land Availability
- 40 Kms from Bengaluru (EV Start-up hub of India)
- Proximity to Talent Pool

COIMBATORE CLUSTER

- Existing Industrial Ecosystem (Heavy Engineering & Textile)
 - Educational institutions (Engineering Colleges & ITI's)
- 200 Kms from Cochin Port



Chennai Cluster

- Existing Auto Ecosystem
- Auto Apex skill development centre
- Global Automotive Research centre (GARC)
- IIT Madras Incubation cell
- Accessibility to Airport and Sea ports (Chennai and Ennore port)
- NATRIP
- Electronics Hub

Tamil Nadu - Heavy Engineering

Tamil Nadu
powers **1/5th** of the
country's capital
goods
& machinery

2nd in the Production of
General-Purpose and Special-
Purpose Machinery

Chennai is a heavy engineering
hub with a number of global
manufacturers with respect to
capital goods.

4th in the Production of Heavy
Electrical Equipment

Contributes **8%** to the
national production of
Heavy Electrical Equipment

Manufacturing Opportunities in BuildTech & InduTech

- Acoustic fabric
- Architectural membranes
- Canopies
- Polyester harness belts
- Belting fabrics
- Nylon ropes
- Fibre glass

Major Players



Major Players – Supply Side

